

LALIQUE GROUP

NOT FOR PUBLICATION, DISTRIBUTION OR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, CANADA, AUSTRALIA OR JAPAN OR ANY OTHER JURISDICTION IN WHICH THE DISTRIBUTION OR RELEASE WOULD BE UNLAWFUL.

MEDIA RELEASE

Results of the Ordinary General Meeting of Lalique Group

Zurich, 8 June 2018 – The shareholders of Lalique Group (BX: LLQ) agreed to all the proposals of the Board of Directors at today’s Ordinary General Meeting. One of the motions passed related to an ordinary capital increase in the form of a rights issue. The subscription period is expected to begin on 14 June 2018. The Group is planning to list its shares at SIX to coincide with the expected completion of the proposed capital increase on 25 June 2018.

At their Ordinary General Meeting held in Zurich on 8 June 2018, the shareholders of Lalique Group SA approved the business report, the consolidated financial statements and the statutory financial statements of the company for 2017. The unchanged dividend of CHF 0.50 per share proposed by the Board of Directors was also approved by the General Meeting. The dividend will be paid out to shareholders on 13 June 2018 (ex-dividend date: 11 June 2018).

Re-election of the previous members of the Board of Directors

All members of the Board of Directors – Silvio Denz (Chairman), Roland Weber, Marc Roesti, Roger von der Weid, Claudio Denz and Jan Kollros – were re-elected for a further year. Silvio Denz was confirmed as a member of the Remuneration Committee and Roland Weber newly elected to the Remuneration Committee.

Capital increase in the form of a rights issue

The shareholders also approved the proposed capital increase in the form of a rights issue. The principal aim of the capital increase is to further strengthen the company’s balance sheet. As part of the capital increase, Silvio Denz, Chairman of the Board of Lalique Group and majority shareholder with 72.04%, will convert shareholder loans granted to the company into new shares.

As a result of the capital increase, the current share capital of CHF 1,000,000 will be increased by up to 1,000,000 new shares, representing a total nominal amount of up to CHF 200,000. The existing shareholders will be granted subscription rights, entitling them to subscribe to one new share in Lalique Group for every five shares held on 13 June 2018 (after close of trading at BX Swiss) at an offer price of CHF 30. The subscription period is expected to run from 14 to 20 June 2018, 12 noon (CEST).

There are no plans for trading in subscription rights. Shares from the capital increase for which the subscription rights are not exercised are expected to be offered for purchase to new investors and existing shareholders subsequent to the subscription period on 20 June 2018. The capital increase will be conducted by Bank Vontobel AG.

LALIQUE GROUP

Planned switch of listing from the BX Swiss to SIX

As previously announced and with a view to enhancing its profile on the capital market, Lalique Group is planning a switch of listing from the BX Swiss to SIX with the completion of the capital increase in June 2018. Listing and first trading day at SIX are expected to be on Monday, 25 June 2018, to coincide with the completion of the capital increase. The last trading day and the delisting from the BX Swiss are expected to be on Friday, 22 June 2018.

Indicative timetable for rights issue

13 June 2018	Publication of offering and listing prospectus; after close of trading on the BX Swiss: record date for determining entitlement to subscription rights of existing shareholders
14 June 2018	Start of subscription period; ex-subscription right date
20 June 2018	End of subscription period at 12 noon (CEST); placement of unsubscribed shares
21 June 2018	Result of rights issue
25 June 2018	Listing and first trading day of shares at SIX; delivery of the new shares against payment of the subscription price

Media contact

Lalique Group SA
Esther Fuchs
Senior Communication & PR Manager
Grubenstrasse 18
8045 Zurich

Phone: +41 43 499 45 58

E-mail: esther.fuchs@lalique-group.com

Lalique Group

Lalique Group is a niche player in the creation, development, marketing and global distribution of luxury goods. Its business areas comprise perfumes, cosmetics, crystal, jewellery, high-end furniture and living accessories, along with art, gastronomy and hospitality. Founded in 2000, the company employs approx. 600 staff and has its headquarters in Zurich. The Lalique brand, from which the Group derives its name, was created in Paris in 1888 by the master glassmaker and jewellery designer René Lalique.

The registered shares of Lalique Group SA (LLQ) are listed at BX Swiss.

You can find further information at www.lalique-group.com.

LALIQUE GROUP

Disclaimer

This publication constitutes neither an offer to sell nor a solicitation to buy securities of Lalique Group SA (the "Company") and it does not constitute a prospectus or a similar communication within the meaning of article 752, 652a and/or 1156 of the Swiss Code of Obligations or a listing prospectus within the meaning of the listing rules of the BX Swiss or the SIX Swiss Exchange. The offer and listing will be made solely by means of, and on the basis of, an offering and listing prospectus which is to be published. An investment decision regarding the publicly offered securities of the Company should only be made on the basis of the offering and listing prospectus. The offering and listing prospectus is expected to be published on or around 13 June 2018 and will be available free of charge at Lalique Group SA, Grubenstrasse 18, 8045 Zurich, Switzerland (telephone number: +41 43 499 45 00, email: info@lalique-group.com). Investors are furthermore advised to consult their bank or financial adviser before making any investment decision.

This communication is being distributed only to, and is directed only at (i) persons outside the United Kingdom, (ii) persons who have professional experience in matters relating to investments falling within article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (iii) high net worth entities, and other persons to whom it may otherwise lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as "Relevant Persons"). Any investment or investment activity to which this communication relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. Any person who is not a Relevant Person must not act or rely on this communication or any of its contents.

This communication does not constitute an "offer of securities to the public" within the meaning of Directive 2003/71/EC of the European Union (the "Prospectus Directive") of the securities referred to in it (the "Securities") in any member state of the European Economic Area (the "EEA"). Any offers of the Securities to persons in the EEA will be made pursuant to an exemption under the Prospectus Directive, as implemented in member states of the EEA, from the requirement to produce a prospectus for offers of the Securities.

The securities referred to herein have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to US persons (as such term is defined in Regulation S under the Securities Act) unless the securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. The issuer of the securities has not registered, and does not intend to register, any portion of the offering in the United States, and does not intend to conduct a public offering of securities in the United States.

This communication is not for distribution in the United States, Canada, Australia or Japan. This communication does not constitute an offer to sell, or the solicitation of an offer to buy, securities in any jurisdiction in which is unlawful to do so.