

LALIQUE GROUP

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MEDIA RELEASE

Lalique Group announces result of its rights offering

Zurich, 21 June 2018 – Lalique Group (BX: LLQ), which is active in the creation, development, marketing and worldwide distribution of luxury goods, today announced that 1,000,000 new shares will be issued in connection with the rights issue. As previously announced, the switch of listing of the Lalique Group shares from BX Swiss to SIX and the first trading day at SIX are planned to coincide with the completion of the capital increase on 25 June 2018.

Within the framework of the capital increase approved by the ordinary Annual General Meeting on 8 June 2018, existing shareholders were offered up to 1,000,000 new shares. They were granted subscription rights, entitling them to subscribe to one new share in Lalique Group for every five shares held at an offer price of CHF 30. Up to the end of the subscription period at 12 noon (CEST) on 20 June 2018, subscription rights for 988,732 new shares were validly exercised, corresponding to 98.9% of the newly offered shares.

Subsequent to the subscription period, shares to be issued from the capital increase for which the subscription rights were not exercised were offered for purchase to new investors and existing shareholders. By means of a book-building process, 11,268 new shares were placed at a price of CHF 40.

The issue of a total of 1,000,000 new shares with a nominal value of CHF 0.20 each increases the issued share capital of Lalique Group to CHF 1,200,000, divided into 6,000,000 shares.

The capital increase serves mainly to further strengthen the Group's balance sheet. Accordingly, Silvio Denz, Chairman of the Board of Lalique Group and majority shareholder, is converting shareholder loans of CHF 21,612,000 granted to the company into a total of 720,400 new shares. After completion of the transaction, Silvio Denz will hold a stake of 72.04% in Lalique Group, while the company's free float will amount to 27.96%.

The gross proceeds of the capital increase (without conversion of the shareholder loans) of CHF 8,500,680 will increase the company's liquid assets, further enhancing its flexibility with regard to investments in the business. Delivery of the new shares against payment of the subscription price is set for Monday, 25 June 2018.

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Listing and first trading day of shares at SIX on Monday, 25 June 2018

As previously announced, the switch of listing of the Lalique Group shares from BX Swiss to SIX is timed to coincide with the completion of the capital increase. Listing and first trading day at SIX (SIX: LLQ) are planned for Monday, 25 June 2018. The last trading day and delisting from the BX Swiss are expected to be on Friday, 22 June 2018.

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Lalique Group

Lalique Group is a niche player in the creation, development, marketing and global distribution of luxury goods. Its business areas comprise perfumes, cosmetics, crystal, jewellery, high-end furniture and living accessories, along with art, gastronomy and hospitality. Founded in 2000, the company employs approx. 600 staff and has its headquarters in Zurich. The Lalique brand, from which the Group derives its name, was created in Paris in 1888 by the master glassmaker and jewellery designer René Lalique.

You can find further information at www.lalique-group.com.

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